More than an investment.

# We're Building for the Future.

As we partner together in ministry, we are very excited to offer this **financial and real estate training** as another tool and resource for you and your team as you continue to make a difference in your local community and Conference.

These trainings are designed for pastors, staff, treasurers and church leadership.



- How healthy and missional churches manage their finances
- How to structure your budget to make key ministry decisions
- The latest tax regulations for pastors
- Best practices to communicate the financial reports to leadership and the congregation
- How to use and interpret financial dashboards, to assess whether your facility is a tool for effective ministry
- Understand why capital fund-raising is good for your church

#### **TOPICS THAT WILL BE COVERED:**

- What is the big deal with my church's financial statements and reporting?
- Aligning your budget to your ministry plans
- Ministerial compensation and taxation
- Fraud risk assessment and prevention
- Intro to Real Estate Services
- Why church buildings matter
- Capital fund raising

\*Attendees will receive their church's financial dash board and an assessment of their internal controls if they register at least 3 weeks prior to the event (you will need to provide the last 3 years of financial statements).



#### **LOCATION AND DATE:**

**Saturday, March 18, 2023** 9:00am - 3:00pm

**Tacoma Trinity Covenant Church** 

7461 S Verde St

Tacoma, WA 98409

**Hosted by:** 

Tacoma Trinity Covenant Church Pacific Northwest Conference National Covenant Properties

#### **REGISTRATION DETAILS:**

Deadline: February 28, 2023

#### **Questions? Please contact:**

Rollie Persson, Vice President Real Estate Services
National Covenant Properties
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#### PRESENTERS INCLUDE:



National Covenant Properties is pleased to partner with Capin Crouse for the financial training component of our seminar. Capin Crouse is a national, full-service CPA firm based in Indianapolis, IN that has served mission-focused not-for-profit organizations, churches and denominations, and higher education institutions since 1972.

### **STAN REIFF, partner**National Consulting Practice Leader Capin Crouse

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Stan's professional experience includes over 30 years in ministry operations, public accounting, government accounting, and missions. He provides strategic leadership of the firm's professional advisory and consulting services and serves as National Director of Church Denominational Services.



National Covenant Properties has been serving member churches of the Evangelical Covenant Church since 1970 to provide loans for new church construction, building acquisitions, and church additions. Currently NCP has over \$260 million in loans to more than 300 Covenant projects. Funds for these loans are obtained from NCP's sale of investment certificates.



## PETER HEDSTROM President National Covenant Properties (t) 773.442.6582 peter.hedstrom@nationalcovenantproperties.org

Peter brings 30 years of banking experience to his role as NCP President, primarily from his time with US Bank where he most recently served as regional president in northeastern Minnesota. His extensive background in commercial and real estate lending and in the financial services industry is valuable as he leads the ministry efforts of NCP. Peter joined NCP in 2015 as the EVP/CFO where he was responsible for the financial aspects of NCP. He is a graduate of Bethel University, St. Paul, MN, with a Bachelor of Arts in Economics. He received a Master of Business Administration with a finance concentration from the University of St. Thomas in St. Paul, MN. Peter also is a graduate of the Pacific Coast Banking School, University of Washington in Seattle.



ROLLIE PERSSON
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Rollie has over 30 years of real estate and loan experience. He has been working with churches in the Pacific Southwest, Pacific Northwest and the Northwest Conferences, as well as the Covenant Churches of Canada to help them make the right decisions as it relates to real estate matters, property acquisitions and church building projects since he joined NCP in 2007. He previously served as a mortgage underwriter and transaction manager at GMAC-Residential Funding Corp and as a real estate loan officer at Corus Bancorp in Chicago. Rollie holds a Bachelor of Arts degree in Business Administration from North Park University.